

# Onboarding new candidate steps

- Steps to follow :

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Create HRD Account

Prepare Offer Letter

Send to Nilesh Sir/Chinmay Sir

Send Offer Letter to Employee who is hired

Received Signed Offer letter Add to Frappe

Casual Call 1 Before Joining Process

Casual Call 2 Before Joining Process

Casual Call 3 Before Joining Process

Send Account Creation Mail while Joining (all accounts should be created)

Ask to create Gmail Account( e.g diptim.aobs@gmail.com) username will be first name + initial of surname and pwd will be Alpha@12345

Created Skype Account

created Gitlab Account

created Github Account

Created slack Account

Created Mantisbt Account

created tester account if In tester department-Imgur

Created Skitch Account(Tester)

Install Skype Account on candidate's mobile

Introduction on Skype Group & with seniors

Inform Employee to give Introduction to seniors on personal message on skype(Nilesh Sir, Swapnil Sir, Chinmay Sir, Sushil Sir)

Ask to update skype profile by DP, Designation and Mobile Number

Ask employee to keep skype profile as private & disable to others in privacy option

Inform Skype notification On

Inform to remain always online on Skype

Create Time Tracker Account

Send Link of Time Tracker Login Credentials

Ask to check mail OF Time Tracker

Inform them to clock in and clock out daily without fail by selecting a project (ask project manager to assign project)

Inform Employees to not change the password of any account created while the joining

Send Fill Form 11

Receive Form 11 and Add to Frappe

Submit the form to Nilesh Sir

Send Employee Personal Information Form

Receive Employee Personal Information Form

Prepare Joining Letter

Send Joining Letter to Nilesh Sir

Receive Signed Joining Letter from Nilesh Sir

Send Joining Letter to Employee

Received Signed Joining Letter from Employee Add to Frappe  
Create NDA Form of New Joined  
Send NDA Form to employee  
Receive Signed NDA Form from Employee and Add to Frappe  
Inform employee about Moonlighting Policy  
Add employee details on Alpha Profile details in sheet  
Ask 2 alternate personal number and alpha profile detail sheet  
Add employee dob & joining on Google sheet  
Complete the CARE Personality Assessment  
Share and add feedback for Care Personality Assessment to HRD  
Share WhatsApp number & contact with Nilesh Sir with 2 personal numbers with Email ID  
Ask Adhar Card  
Receive Adhar Card and add to frappe  
Ask Pan Card  
Receive Pan Card add to frappe  
Ask passport size photo  
Receive passport size photo adds to frappe  
Ask Experience Letter  
Receive Experience Letter add to frappe  
Ask Relieving Letter  
Receive Relieving Letter add to frappe  
Ask to mail 3 months' Pay slip  
Receive 3 months' Pay slip add to frappe  
Ask Education Certificate  
Receive Education Certificate add to frappe  
Watch videos on Time Tracker in Help & Support  
Inform about the Holiday Calendar in Help & Support  
Update LinkedIn Account with Alpha OBS LLP  
Tell project manager to add project to his account in time tracker  
Take details of Hr. of the employee's previous company  
Fill the BGV Form  
Mail the BGV Form to concern HR  
Verify BGV of employee & Add details to Frappe  
Explain Leave Policy  
Check the employees Wi-Fi speed  
Check the employee's mobile data speed  
Ask about the power cut issue in his place and ask the electricity backup  
Inform to install zoom meeting in laptop and mobile, google meet  
Check the audio and video of zoom meeting  
Inform to install google meet in laptop and mobile  
Check the audio and video of google meet  
Inform to install Microsoft Team in laptop and mobile  
Check the audio and video of google meet  
After Watching Videos skype to Swapnil Sir for the task  
Inform employee if in future if employee is not having any task ask project manager to assign the task  
Inform Prashant Vinayak of New Joined

Check whether added on Perk Software or Not

Inform to add Gmail account in Mobile as well

Verify whether perk account created by Prashant Vinayak Sir or not

After creating the account explain How to add leaves in Perk Payroll to be Explained

Ask Nilesh sir to Add in Google group

After adding in google group ask to follow Culture

[https://docs.google.com/document/d/1mEFf5gXvFUPsrFpPER\\_xw\\_X0UAWrTYFUutRvbhk9NM/edit#heading=h.68zinxk5ux5u](https://docs.google.com/document/d/1mEFf5gXvFUPsrFpPER_xw_X0UAWrTYFUutRvbhk9NM/edit#heading=h.68zinxk5ux5u)